

the Voices of Philanthropy



Schuykill Area Community Foundation 2011 Annual Report

SACF

Dear Donors and Friends of the Community Foundation,

Thank you for helping us to improve the quality of life within our communities. We are proud of our accomplishments and we are happy to share the 2011 Annual Report of Schuylkill Area Community Foundation with you – the Voices of Philanthropy.

Schuylkill County is home to music and voices of many origins and from the early native people to the most recent arrivals. From this diversity, we hear blended in harmony, the sounds of many “instruments.” With the Schuylkill Area Community Foundation as the conductor of the philanthropic performances, Schuylkill County hears the blending of your many interests and concerns.

You, the community, are the audience without whom we perform in vain. And you, the donors, are the talented performers who make the music happen.

Please join us in promoting charitable giving in Schuylkill County. A strong Community Foundation is one of the best investments we can make to ensure a better quality of life for all of us. The Community Foundation is our legacy for the future.

Sincerely,



Eileen Kuperavage, Executive Director

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the Voice of Leadership

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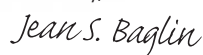
Eileen Kuperavage, Executive Director
Sharon Koszyk, Administrative Assistant
Scholarship Coordinator

Farewell Message from the Board President:

It was an honor in 1973 to be invited to serve as a Director of Ashland Trusts and to continue as a Director in 1997 when the name was changed to the Schuylkill Area Community Foundation. I experienced the expertise of the many directors and personnel through these many years and I enjoyed the privilege of working with each and every person associated with the Foundation. Together we strived to foster philanthropy for the benefit of many organizations and community improvements and our record demonstrates that we have actively enhanced the quality of life for the residents in Ashland and throughout Schuylkill County.

This letter is to inform you that the time has come for me to relinquish my role as a Director of Schuylkill Area Community Foundation. My wish for the Foundation is nothing less than continued growth in funds and assets so that its mission will live on and perpetuate in the years to come.

Sincerely,



Jean S. Baglin, Board President

Schuylkill Area Community Foundation is a charitable nonprofit organization that works to strengthen and promote charitable giving in Schuylkill County. Each and every resident, business and organization are the Pillars of the Community.

Six primary pillars represent the Schuylkill Area Community Foundation's goal to improve quality of life in Schuylkill County.

Take the challenge to turn your passions into legacies. Whether it is helping children, protecting the environment, enriching the community, you can make a difference by giving through the charitable work of the Community Foundation.

Types of Funds to Consider

Designated

These are created to perpetually benefit one or more specific charities. Grants will be made in the name of the fund so long as the organization remains in operation and is consistent with its original charitable purpose. In the event the designated organization ceases to exist, the Foundation works to identify a similar organization to maintain the spirit of the original charitable intent.

Donor Advised

An attractive alternative to the creation of a private foundation, a donor-advised fund receives a 100 percent tax deduction for the original and any future gifts. The donors have an active hand in their charitable giving by having the right to recommend annually to the Foundation which organizations should be supported by the fund. Grants are then made, in the name of the fund, to favored charities.

Field of Interest

Perfect for donors wishing to support a particular broad charitable cause, such as the arts, education, environment, health and human services, youth or volunteer programs, to name a few.

Scholarships

Scholarships can support students who are graduating from a particular school, attending a particular school, or studying a specific subject. Each scholarship is unique and each is accomplishing the wishes of the original donor. If you value education and want to give others an opportunity to pursue their dreams, you may want to establish a legacy to honor a loved one. Scholarships within the Community Foundation are often a perfect option for these donors.

Unrestricted

Typically created by individuals with broad charitable interests, these funds offer the Schuylkill Area Community Foundation maximum flexibility to respond to the changing needs in the community.

Why Establish a Fund?

The Schuylkill Area Community Foundation offers donors - individuals, families, businesses and nonprofit organizations - the flexibility and expertise needed to help donors determine which type of fund best matches their interests and will achieve their philanthropic goal.

Minimum amount required to establish a fund:

\$3,500 . . . to establish an annual award for a high school graduate

\$5,000 . . . to establish any other fund

\$20,000 . . . to establish a scholarship fund

Ways to Give

There are many ways to give through the Community Foundation. Here are some of the most common methods that donors choose:

Cash

Cash is the easiest way to contribute. Donors who make gifts of cash are eligible for a charitable deduction in the year the gift was made.

Appreciated Stock

Stocks may be donated to the Community Foundation as a charitable gift. Donors are eligible for a tax deduction for the fair market value of the stock and can avoid a capital gains tax.

Bequests

A charitable bequest is the most common form of planned giving and it provides important estate tax advantages. Donors will continue their charitable legacies for years to come by including a gift in their will to support the causes or organizations that are important to them. SACF has recommended legal language for all types of charitable bequests.

Retirement Plans and Life Insurance

Donors can use assets held in an individual retirement account (IRA), 401(k), 403(b), or a similar account to start a fund at the Community Foundation at the time of their death. These accounts, while very attractive to defer tax during lifetime, are the most heavily taxed assets in an estate at death.

2011 Grants

Educational **(\$32,775.01 – 10.26%)**

4-H Youth Development
Program of Schuylkill County
Lycoming College, Alumni Fund
Marian High School
Minersville Area School District
Nativity B.V.M. High School
St. Joseph's Roman Catholic Church
St. Nicholas Ukrainian Catholic School

Environmental **(\$45,381.78 – 14.20%)**

City of Pottsville Shade Tree Comm.
Foundation for Agriculture & Resource
Management
Hawk Mountain Sanctuary
Mahanoy Creek Watershed Assoc.
PA Institute for Conservation Education
Schuylkill Conservation District
Schuylkill County Conservancy
Schuylkill County Conservation and
Environmental Improvement
Endowment Fund
Schuylkill Headwaters Association, Inc.
Schuylkill Keep It Pretty
Sweet Arrow Lake Conservation Assoc.

Human Services **(\$15,104.75 – 4.73%)**

American Red Cross in Schuylkill &
Northumberland Co.
Ashland Ministerial Association
Avenues
Baptist Children's Services Home
Bethany Children's Home
Big Brothers Big Sisters of Schuylkill
Co., Inc.
Canine Partners For Life
Diakon Team of Volunteer Home Care
Office of Senior Services, Special
Needs Fund
Pottsville Lions Charities
SARCC of Schuylkill County
Schuylkill County Society For Crippled
Children
Schuylkill United Way
Schuylkill Women in Crisis
Sexual Assault Resource & Counseling
Center

St. Joseph Center for Special Learning
St. Joseph Church
St. Stanislaus Roman Catholic Church
St. Vincent DePaul Church
The Salvation Army - Service Extension

Libraries **(\$34,012.16 – 10.65%)**

Ashland Public Library
Frackville Free Public Library
Mahanoy City Public Library
Minersville Public Library
Montgomery House Library
Pottsville Free Public Library
Priestley Forsyth Memorial Library
Ringtown Area Library
Schuylkill Haven Free Public Library
Tower-Porter Community Library
Tremont Area Free Public Library
Tri-Valley Free Public Library

Miscellaneous **(\$41,925.69 – 13.12%)**

Arizona Rangers VV Company
Ashland Area Chamber of Commerce
Ashland Area Historic Preservation
Society
Ashland Chamber of Commerce
Ashland Downtown, Inc.
Borough of Ashland
Charles Baber Cemetery
DARE of Schuylkill County
Freedom Guide Dogs for the Blind, Inc.
Friends School of Baltimore
Hillside SPCA
Historical Society of Schuylkill County
Lasting Legacy
Millersburg Ferry Boat Association
Schuylkill Community Education
Council
Shriners Hospital - Philadelphia
St. Vincent DePaul Society of Upper
Schuylkill County
Susquehanna Health Foundation
The Odyssey School
The Rotary Foundation
The Seeing Eye
Twin County Lions Club Foundation

Performing Arts **(\$5,471.08 – 1.71%)**

Anthracite Philharmonic
Ashland Area Community Choir
Gabriel Chamber Ensemble
Lift Your Spirits Performing Arts Group
Pottsville Area Barbershop Chapter
Schuylkill Ballet Theatre
Schuylkill County Council for the Arts
Sovereign Majestic Theater Assoc.

Public Safety **(\$26,500.96 – 8.29%)**

American Hose Company #1
Ashland Fire Police Association
Nuremberg Community Ambulance Assoc.
Nuremberg Weston Volunteer Fire Co.
Pine Grove EMS
Pine Grove Hose, Hook and Ladder
Schuylkill Haven Area EMS
Washington Fire Co. Community
Ambulance Assoc., Inc.
Washington Fire Company #1

Recreation **(\$6,136.96 – 1.92%)**

American Hose Company (Fireworks)
Ashland Recreation Board/Ashland
Borough
New Philadelphia Summer Recreation
Program
Schuylkill County Visitors Bureau
Schuylkill Haven Island Committee, Inc.

Religious **(\$20,452.18 – 6.40%)**

Emmanuel Church of Christ
St. Joseph's Roman Catholic Church
St. Mauritius Roman Catholic Church
United Presbyterian Church

Scholarships **(\$88,883.37 – 27.82%)**

Alice E. Kear Music Scholarship
Blaze Belfiore Memorial Scholarship
Butler Township High School Alumni
Scholarship
Carr-Willower Memorial Scholarship

Chester P. Steinger Memorial
(Accounting) Scholarship
Chester P. Steinger Memorial
(Medical) Scholarship
Dolores D. Adams Memorial
Scholarship
Dorothy Wewer Narcovich Scholarship
Dr. Robert Douglas Spencer Memorial
Scholarship
Dr. Rudolph A. Constien Scholarship
Elizabeth K. Frank Memorial
Scholarship
FARM Youth Scholarship
Frederick T. Kull and Betty A. Kull
Memorial Scholarship
Frederick T. Kull and Betty A. Kull
Scholar-Athlete Scholarship
Huntzinger-Schadel Family Scholarship
James D. Collins Memorial Scholarship
Martha M. Herbert and Michael
Herbert, M.D. Science and
Mathematics Scholarship
Mary I. Kull Memorial Scholarship
Pfluger-Przybylik Family Scholarship
Raymond L. and Jean D. Tilmont
Memorial Scholarship
Schuylkill Haven Lions Community
Charities Healthcare Scholarship
Shirley Manbeck Veterinary
Scholarship
United Steel Workers of America,
Local 14372, Scholarship
Warren W. Stutzman Memorial
Scholarship

Scouting **(\$1,396.63 – 0.44%)**

Ashland Boy Scout Troop 745
Ashland Cub Scout Pack 749
Girl Scouts in the Heart of
Pennsylvania

Sports **(\$1,463.73 – 0.46%)**

Ashland Area Midget Football Assoc.
Ashland Little League Baseball, Inc.
Ashland Teener League
Willow Park Recreation Comm. dba
Ashland Area Girls Softball

Total - \$319,504.30

2011 Grant Distribution

Educational	\$32,775.01	10.26%
Environmental	\$45,381.78	14.20%
Human Services	\$15,104.75	4.73%
Libraries	\$34,012.16	10.65%
Miscellaneous	\$41,925.69	13.12%
Performing Arts	\$5,471.08	1.71%
Public Safety	\$26,500.96	8.29%
Recreation	\$6,136.96	1.92%
Religious	\$20,452.18	6.40%
Scholarships	\$88,883.37	27.82%
Scouting	\$1,396.63	0.44%
Sports	\$1,463.73	0.46%
Totals	\$319,504.30	100.00%

Thank You

A special thank you is extended to our "friends" who continue to support the work of the Community Foundation and provide generous contributions to enhance the quality of life in Schuylkill County. They understand that community needs are ever changing and unrestricted gifts enable us to have the flexibility to respond to the community's most pressing issues and opportunities, now and in the future.

Friends of the Foundation Fund

PPL Corporation

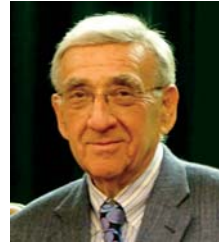
Richard and Joanne Purcell

the Voice of Guidance

SACF staff stays abreast of community issues and activities to help donors with charitable giving questions. We stay informed about the rules and regulations of the field to help donors. If we don't have the answer, our membership in the Council on Foundations gives us access to experts in the field to investigate the issue.

Doors of Diversity

This project was coordinated by the Diversity Council of Schuylkill County and funded by the Community Foundation. It offered local school students the opportunity to celebrate diversity by designing and painting doors depicting diversity in their communities. The Doors of Diversity were on display in various locations throughout the county, including the Arnold Delin Awards Ceremony held at Penn State Schuylkill, the Block of Art, the Walk-in Art Center and downtown Schuylkill Haven. Due to the popularity of the "Doors," the project is continuing for another year. We hope the celebration of our diversity continues to grow, and all doors are open!



Diversity Fund for Schuylkill County

This Field of Interest Fund continues to grow through the generous contributions of our business community. OMNOVA Solutions Foundation awarded \$1,000 to support the diversity education programs in our schools and communities.



The James J. and Mary Edith Rhoades Scholarship Fund



"We are so happy to offer this annual scholarship with the support of the Foundation and all of our friends. Education was the cornerstone of my husband's personal and professional life. He was always trying to help kids better themselves by

supporting, creating, and developing programs to enhance their learning capabilities. This scholarship is our small way to continue his work and to 'pay it forward' as he did through his life," stated Mary Edith Rhoades.

"And working with SACF has been great. The process of administering a scholarship is daunting, and we are delighted by the great participation we've experienced. The partnership with SACF has made things work smoothly, and we are thrilled to work with the community foundation as we develop our scholarship program. We're very excited about the future of the scholarship and expect it to grow so we can offer more each year."

The purpose of the Fund is to award annual scholarships to qualified Schuylkill County High School seniors planning to further their education. The selection committee's qualifying criteria include:

- Education – Acknowledges the importance of education as a valuable tool for an individual's success. Exemplifies positive use and appreciation of education and plans to utilize educational opportunities in the future.
- Citizenship – Possesses a positive response to being a member of the community. Embraces a sense of community and giving to others in actions and nature.
- Community Participation/Outlook – Exemplifies volunteerism and community involvement in the past and plans of participation in community activities in the future.

New Funds

John Rich Curran Memorial Scholarship Fund

This fund was established to provide annual scholarships to qualifying graduates of Schuylkill County's high schools as students pursue post-secondary education. In order to qualify, students must have had an Individualized Education Program (IEP) in place at the time of their high school graduation, have maintained a B or better average throughout high school, demonstrated a commitment to community service/leadership outside the classroom, and have demonstrable financial need.

PA Association for the Blind Endowment Fund

Doris G. Distelhurst has left a wonderful gift for the benefit of the Pennsylvania Association for the Blind. In her Last Will and Testament, Ms. Distelhurst established an endowment fund that will forever support the mission of the organization.



Doris G. Distelhurst, late of Luther Ridge, Pottsville, and formerly of Schuylkill Haven, died in August 2010. Born in Pottsville in 1921, she was a daughter of the late William and Minnie Matthews Distelhurst. Her family relocated to California when she was a teenager and she graduated from John Marshall High School in Los Angeles, California. Before returning to her native Schuylkill County, Doris was employed as an executive secretary for United Mutual & Accident Insurance Company for 35 years.

Her estate was handled by her attorney, J. Robert Zane.

the Voice of Serenity

Donors have the peace of mind knowing that their legacy of giving will last forever. And because the SACF will preserve donor intent even when community needs and organizations change, the donor's gift quietly maintains its original character for generation after generation.

Paul M. Krukas Memorial Award Fund

The family of the late Paul Krukas of Barnesville accepted memorial contributions to establish this award in memory of a husband, father, teacher and mentor. The award will be given annually to graduating high school seniors of Mahanoy Area High School and selected by the committee based on the following criteria:

- Actively participated in the high school's football program and/or golf program during at least two years of his or her high school career; and
- Plans to enlist in the United States Navy by September of the year of his or her high school graduation, or plans to attend on a full-time basis an institution of higher education, including but not limited to a two- or four-year college or university, community college, business, trade or vocational school; and
- Demonstrated good sportsmanship and leadership during his or her high school career.



Contributions for the Paul M. Krukas Memorial Award Fund.

Aaamy, Inc. dba The Corner Pub
Joseph & Monica Alansky
Scott & Heather Alansky & Family
Joseph Albertine, D.D.S.
Glenn & Bridget Antz
Mr. & Mrs. Gregory Aschman
Mr. & Mrs. Joseph Babatsky
Mr. & Mrs. Paul Babinsky
Samuel Babyar
Marie Bache
Jan & Cheryl Bachman
Ruth Jane Balliett
Robert Barrett, Jr.
Mr. & Mrs. Thomas Bashinsky & Lori
Bemis Employees Welfare Fund
Bemis Pressroom & Plate Dept.
Robert & Carol Blue
Cheryl & Stephen Bobiak, Jr.
Joseph & Maryellen Boyle & Joey
Charles & Nancy Brayford
Judith & William Brayford
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Mr. & Mrs. Edward Burke
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Joseph Chesney
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Brian Cronauer
Dr. James & Anne Crossen
George & Janet Cunningham
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Betsy Day
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Wassil DiCasimirro
Mary Ann Dormer
Brian Dries
John & Jodi Dubuc
Tracy Dudash & Parker
Mr. & Mrs. Martin Dwyer
Elementary Social Welfare
Kathleen Erbe & Family
Thomas & Michele Eroh

Ellen Evans
Marilyn Evans
Harold Faust, Jr.
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Marjorie Fletcher
Mr. & Mrs. Thomas Fore
Friends of Congressman Tim Holden
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Stephen & Meg Frizzola
Natalie Gabuzda & Joe
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Mr. & Mrs. Chet George
John Gnall
Steve Gnall
Goal Line Financial Group
Goodman for Judge Committee
Mr. & Mrs. James Goodman
Joan Goodman Real Estate
Neal & Victoria Goodman
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Tim Krukas
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Maureen & David Kurzinsky, D.D.S.

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William & Helen Lodanosky
Jennifer Luciani & Lauren
Daniel Lucyk
Edward Lucyk
Leonard & Carol Ludinsky
Mr. & Mrs. Clarence Mack
Thaddeus Madden
Mahanoy Area Basketball Boosters
Mahanoy Area Education Association
Virginia Makarczyk
Mary Ellen & B.J. Marchalonis
Mr. & Mrs. Jason Marks
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Mr. & Mrs. Robert Mattis
Ashley McCabe
Robert & Jill McCloy
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Kristin Morgis
John Morrison
Gary & Yvonne Moss
Mountain Valley Golf Course
Linda Murphy
Mr. & Mrs. William Murphy
John & Judith Murtin
Joseph & Catherine Nahas
Mr. & Mrs. Joseph Nahas
Mr. & Mrs. David Novick
Mrs. Jane O'Conner & Family
Margaret O'Connor
Joseph & Kathleen Orsulak
Mr. & Mrs. James Owens
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Mary Peca
Paul & Donna Peca
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Bruce & Louise Rang
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Joseph & Mary Ann Zakrewsky
Mr. & Mrs. Michael Zawada
Sandy Zemlavage
Zimmerman, Lieberman & Tamulonis

If we inadvertently omitted a contributor, please accept our sincere regrets.

Hunter William Renninger Memorial Scholarship Fund

Heath and Heather Renninger established a scholarship fund to celebrate the life of their three-year old son who passed away on January 21, 2011. Hunter had great passion for family, friends, playgrounds, school buses, sports and the outdoors. The scholarship fund will forever keep Hunter's memory alive and pay tribute to the character of so many young boys and girls in local communities. It comforts the family to know that Hunter's scholarship fund will support our future leaders in both Blue Mountain and Minersville Area school districts for years to come.



Contributors for the Hunter William Renninger Memorial Scholarship Fund.

** In memory of Wolfgang Sommer*

Andrea Abbe
Elizabeth Abel
Alanas Café
William & Andrea Allar
Bernard & Patricia Andregio
* Lorraine Andrews
Anonymous
Brian & Amber Anthony
Mary Jane Appleby
* Jill & William Atkinson
Ty Atkinson & Family
Arthur "Pat" Aungst, Inc. / Memory of Regina Shutt
* Ronald Aungst
B & S Auto Parts
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Joe & Angie Babatsky
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Blue Mountain Elementary Cressona Faculty
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Blue Mountain Recreation
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BMEW Faculty
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Joseph Chipriano, Jr. D.M.D.
Lori Chistakoff
George & Ethel Chistakoff
Patricia & John Chowansky
Citizens Fire Company, Branchdale
* Citizens Fire Company, Branchdale
Cheryl Clay
Joyce & Dennis Clay
Mary & Leon Clouser
Lisa & Allen Coady

The Coalcracker Creamery
Committee to Elect Dave Plachko
Comprehensive Women's Health Services, P.C.
Nurses of Comprehensive Women's Health Services
Staff of Comprehensive Women's Health Services
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Wendy Correll
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Krista & Anthony Hertz
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Amanda Horoschak
Brenda & Jeremy Hossler
Deborah Hoy
Lisa Hoynoski
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Matt Keiter
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Jim & Joann Laudeman
* Jim & Joann Laudeman
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* Anthony & Sheri Loftus
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* Susan & Gary Scheib
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* Dana Stroupauer
Cheryl & John Strubhar, Jr.
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Mary Ann Subalesky

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* Mary Jane & John Tassone
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Harvey Thompson
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Kristina Thornburg
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*If we inadvertently omitted a contributor,
please accept our sincere regrets.*

Fund Composition

DESIGNATED - 71

Dolores D. Adams Pine Grove Community Fund
Ashland Area Historic Preservation Society Fund
Ashland Area Midget Football Association, Inc. Fund
Ashland Girl Scout Campership Fund
Ashland Public Library Fund
Ashland Tri-Centennial Fund
Ashland Volunteer Fire Department, Washington Fire Company No. 1 and American Fire Company No. 1 Trust
Mark R. Bell Memorial Award
Bethany Children's Home Fund
Marie M. Campbell Scholarship Fund
The Cepheus Memorial Award Fund
Leonard Chaikowsky Academic Award
Chamber of Commerce Christmas Decoration Fund
Tara M. Corson, Timothy R. Kimber and Joseph P. McGeoy Fund
Davis/Boehmer Family Fund
Ethel M. Jones Ermert, R. N. Memorial Award in Obstetrics
Eureka Park Fund
Stephen Fago Memorial Fund
Felker-Smith Memorial Fund
Robert C. Fetterolf Memorial
The First Baptist Church of Ashland Fund
Foundation for Agriculture and Resource Management Shadle Nature Center/Weston Fund
Frackville Free Public Library Fund
Gabriel Chamber Ensemble Endowment Fund
T. Stuart Goyne Memorial Fund
Leslie E. Harner Instrumental Music Memorial Fund
Higher-Ups Park Fund
Emma T. Irwin Memorial Fund
Johnson-Beckno (Pechno) Memorial Fund
Butch Kennedy Memorial Award Fund
Betsy Rubright Kent Memorial Fund
Paul M. Krukas Memorial Award Fund
Lasting Legacy for Pottsville Fund
Rae Ann Lubold Memorial Fund
David W. McClafferty Memorial Fund

* Cornelius J. McFadden and Anna M. McFadden Memorial Trust Fund (In part - 80%)
Mother's Memorial Fund
Andrew Neidlinger Memorial Fund
North Schuylkill Team of Volunteer Home Care Fund
Joseph M. O'Neill, Jr. Memorial Fund
Pennsylvania Association for the Blind Endowment Fund
Pottsville Catholic Alumni Fund
Pottsville Enrichment Fund
Pottsville Lions Charities, Inc. Endowment Fund
Maud M. Prichard Memorial Fund
Carl F. Reichwein, M.D. Memorial Fund
Reidler Family Library Trust
Ringtown Area Library Fund
William J. "Rex" Roberts Memorial Fund
Melba S. Royal and Robert A. Royal Fund
George J. Schilling Memorial Fund
Schuylkill Conservation District Endowment Fund
Schuylkill County Conservation and Environmental Improvement Endowment Fund
Schuylkill County Society for Crippled Children - McAdams Endowment Fund
Schuylkill Haven Free Public Library Fund
Schuylkill Haven Lions EMS Fund
Schuylkill Headwaters Association Fund
Schuylkill United Way Endowment Fund
David Lee Sener Memorial Award
St. Vincent DePaul Society of Upper Schuylkill County Endowment Fund
Roy P. Steeley Music Scholarship Fund
Tim Stine Memorial Fund
Adeline K. Strouse Memorial Fund
Jean A. Tielman, R. N., Memorial Fund
Elmer W. Toewe Memorial Fund
Ruth A. Wagner Memorial Fund
Washington Fire Company Community Ambulance Fund
Edward H. Watkins Memorial Fund
Mary E. and Warren E. Wert and Gertrude C. Shuler Memorial Fund
Willow Park Fund
Loretta Pollack Woznisky-Lonoskie Fund

FIELD OF INTEREST - 8

Ashland Area Scouting Fund
Ashland Mutual Fire Insurance Company Fire & Safety Fund
Diversity Fund for Schuylkill County
Ben Franklin Trust
The Dr. Gail D. Mackey, VMD, DABVP Animal Fund
Isabelle Ross Mettam Performing Arts Fund
The Nature Fund
Charles Werner Endowment Fund

DONOR ADVISED - 9

Ashland Rotary Club Charitable Trust
Carlyon Charitable Trust Fund
* Martha M. and Michael Herbert, M.D. Charitable Trust (In part) (The first \$6,000 of the earnings is used for scholarships.)
Human Services Fund
Reidler Family Charitable Trust
Reidler Family Helping Hand Fund
John C. and Helen M. Schreck Memorial Fund
Mabel and Harry Strouse Memorial Fund
Joseph A. Zane, Esq., Family Charitable Trust

UNRESTRICTED - 9

Elwood T. Bracey Fund
The Citizens' National Bank of Ashland Community Fund
Marian E. Fenstermacher Memorial Fund
Friends of the Foundation Fund
Laubenstein Memorial Fund
Lauer Community Fund
* Cornelius J. McFadden and Anna M. McFadden Memorial Trust Fund (In part - 20%)
Frank J. Pepper and Thomas J. Pepper Memorial Fund
Eleanor B. Spencer Memorial Fund

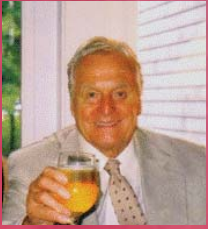
SCHOLARSHIPS - 31

Dolores D. Adams Memorial Scholarship Fund
Blaze Belfiore Memorial Scholarship Fund
Butler Township High School Alumni Scholarship Fund
Carr-Willow Memorial Scholarship Fund

James D. Collins Memorial Scholarship Fund
Dr. Rudolph A. Constien Scholarship Fund
John Rich Curran Memorial Scholarship Fund
FARM Youth Scholarship Fund
Elizabeth K. Frank Memorial Music Fund
* Martha M. and Michael Herbert, M.D. Charitable Trust (In part) (The first \$6,000 of the earnings is used for scholarships.)
Huntzinger-Schadel Family Scholarship Fund
Alice E. Kear Music Scholarship Fund
Frederick T. Kull and Betty A. Kull Memorial Fund
Frederick T. Kull and Betty A. Kull Scholar-Athlete Fund
Mary I. Kull Memorial Scholarship Fund
Lavelle AMVETS Post #156 Scholarship Fund
Shirley Manbeck Veterinary Scholarship Fund
Ralph W. Morgan Memorial Scholarship Fund
Dorothy Wewer Narcovich Scholarship Fund
Billie Payne Scholarship Fund
Pfluger-Przybylik Family Scholarship Fund
Pottsville Lions Charities, Inc. Scholarship Fund
Hunter William Renninger Memorial Scholarship Fund
The James J. and Mary Edith Rhoades Scholarship Fund
Schuylkill Haven Lions Community Charities Healthcare Scholarship Fund
Dr. Robert Douglas Spencer Memorial Fund
Chester P. Steining Memorial Fund (Accounting)
Chester P. Steining Memorial Fund (Medical)
Warren W. Stutzman Memorial Scholarship Fund
Raymond L. and Jean D. Tilmont Memorial Fund
United Steel Workers of America, Local 14372, Scholarship Fund

Total funds - 126

* Funds are listed under two different categories.



Joseph A. Zane, Esq., 1919-2011

Joseph A. Zane was born in Shenandoah, the son of grocery store owners, Joseph and Katherine Alex Zanecosky. Of the six children, he was their only son. After graduating in 1937 from J.W. Cooper High School, he went on to Valley Forge Military Academy where he was the captain of the football, basketball and baseball teams, and was honored as a scholar athlete. He continued to play football at the University of Pennsylvania where he received his diploma from the Wharton School of Business. He served as an Army Captain at Fort Richardson with the Alaska Defense Command that ended Japan's only western hemisphere military campaign.

In 1949 he was awarded a law degree from Temple University; soon he resided and maintained offices in Shenandoah and later Schuylkill Haven. He had a colorful fifty-year career as a civil litigator and tenacious criminal defense attorney. He enjoyed the challenge, the law, and helping his clients either as a solo practitioner or working with the firm of Zane, Rossi & Conville.

He was a 64 year member of the American Legion Damato Post 792 and former member of the Schuylkill Haven Lions Club. Attorney Zane was a director of the Miners National Bank of Shenandoah and its successor, Heritage Bank. He also served as the first President of the St. Ambrose School PTO.

He was triumphant on the fairways. With powerful long drives he won the Schuylkill Country Club championship, was named the Club's "Golfer of the Year" four times, and scored five aces.

In 1999, despite bleak odds, he refused to allow a devastating medical crisis overcome his sense of humor, zest for life, and charming, but sometimes contrarian and mischievous free spirit. Soon he returned to the golf course, aware that every day was a bonus. One of his proudest moments was to return in 2005 to his beloved Valley Forge and walk onto the football field for induction into the College's Athletic Hall of Fame. Life was still great. It was during this period, he established a fund with the Schuylkill Area Community Foundation which has and continues to benefit various charities and universities.



The Joseph A. Zane Esq. Family Charitable Trust was established at Schuylkill Area Community Foundation (SACF) on December 1, 1999. This donor-advised fund supports local charities. Two months before Mr. Zane's passing, his son J. Robert presented a contribution of \$3,500 to the members of the Schuylkill Haven Island Committee to help further the transformation of the Island Park.

In 2000 he relocated to Providence Place and lived there for ten enjoyable years, always maintaining an interest in his donor-advised fund as well as never missing the happy hours on Friday afternoons while joking with the staff. On October 10, 2011, Joseph Zane, at the age of 91, quietly passed away, after having lived his life to the max, and returned to Shenandoah for the last time.

Elwood T. Bracey 1912-2011



Elwood T. Bracey, 99, of Ashland, passed away July 29 in Winter Park, Florida. Born in Ashland, Feb. 3, 1912, he was a son of the late Thomas B. and Clara Scheaffer Bracey.

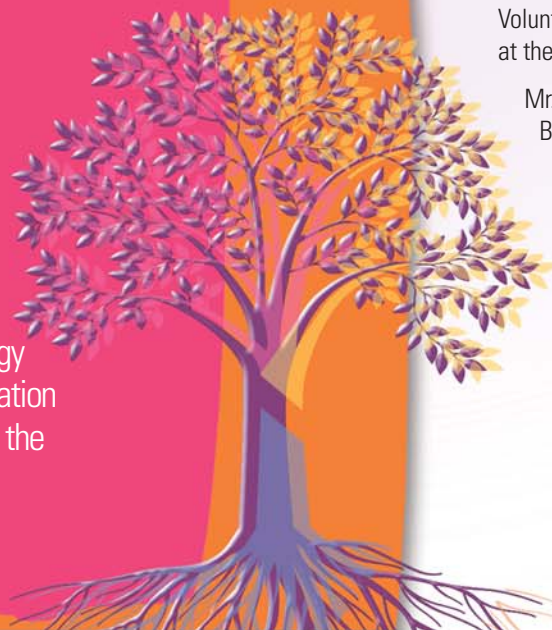
He was the former owner and pharmacist of Bracey Pharmacy, Ashland, purchasing it from the former Williams Pharmacy in 1933. Mr. Bracey sold the business to Robert and Barbara Nestor in 1984, and Bracey Pharmacy held a grand opening on August 24, 1987 when it moved to its new location at 626 Centre Street in Ashland.

He was a member of Good Shepherd Lutheran Church, the Ashland Area Chamber of Commerce for 40 years and was past president and secretary until 1998, member of Ashland Lodge 294 F&AM for more than 50 years, past member of Ashland Area Industrial Improvement Group, past member of Greater Pottsville Industrial Development Group, involved in the Mother's Memorial Restoration Project, Ashland Ambulance Board and the Pennsylvania National Bank Board of Directors. In addition, he was named the Anthracite Mining Volunteer in 1996 and was a volunteer at the Pioneer Tunnel in Ashland.

Mr. Bracey established the Elwood T. Bracey Fund in 1995 to support broad charitable interests, giving the Schuylkill Area Community Foundation's Board of Directors the maximum flexibility to respond to the changing needs in the community.

the Voice of Wisdom

SACF is known for prudent stewardship and investment practices. The Foundation's strategy emphasizes conservative growth and preservation of assets for grant-making. By pooling funds, the Foundation is able to provide donors with the advantage of diversified investments.



Heritage Society Award

We are pleased to announce the 2011 Heritage Society recipient -

**Mr. Richard Rompalo,
C.P.A. of Pfister and Rompalo, PC
located in Wormleysburg, PA.**

He advised Heath and Heather Renninger to contact the Community Foundation as the charitable vehicle to establish the Hunter William Renninger Memorial Scholarship Fund.

This award was created to permanently recognize attorneys, accountants, trust officers, estate planners and financial planners who share the value of philanthropy with their clients. The following professional advisors have been instrumental in the Community Foundation's success throughout the years:

**James Bohorad, Esq.
George Day
Allen Kiefer
M&T Investment Group
David Rattigan, Esq.
Harry Rubright, Esq.
Leonard Shumack, Esq.
Harry Strouse, Esq.
Frank Toole, Esq.
J. Robert Zane Esq.**

the Voice of Celebration

SACF offers excellent options for donors to give in small amounts and have a large impact on the needs in our communities. Donors of all income levels are finding that working with the Foundation is an ideal way for them to easily give back to their community and make a positive difference in the lives of people.



/ M – in Memory of
/ H – in Honor of

3C's Family Restaurant
Peggy & Robert Allen / M of Joseph A. Zane
Anonymous
Anonymous / H of Susan Kennedy
Anonymous Donors / M or William "Jiggs" Wagner
Ashland Diesel Engines, Inc. / M of Elwood Bracey
Ashland Little League Baseball, Inc.
Ashland Little League Baseball, Inc. / M of William "Jiggs" Wagner
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Gordon Music Festival

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Ann Marie & Jack Hummel
Helen Irwin / M of Elwood Bracey
Dr. Brenda A. Jenkins
Charlene Klassen
Doris Klauger / M of William "Jiggs" Wagner
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Multi-Media Staging
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North Schuylkill Band Boosters Assoc.
O'Boyle Family
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Catherine Schilling / M of George J. Schilling
Catherine Schilling / Remembrance of 61st wedding anniversary
Catherine Schilling / Remembrance of husband, George Schilling's 90th birthday
Joseph & Barbara Schilling / M of William "Jiggs" Wagner
Mr. & Mrs. William Schlitzer, Jr. / M of Joseph A. Zane
Schuylkill County Dairy Promotion Committee
Schuylkill Capital Management
Schuylkill Community Education Council
Schuylkill Haven Lions
Schuylkill Headwaters Association, Inc.
Schuylkill United Way

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Stacey Steckley
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Herman Yudacufski Charitable Foundation
J. Robert & Ellen Zane

If we inadvertently omitted a contributor, please accept our sincere regrets.

Financial Report

Thank You

Thank you for allowing us to share our work at Schuylkill Area Community Foundation with you. We hope that this report has provided you with an opportunity to better understand the mission of your Community Foundation and its support within Schuylkill County.

The Foundation is exempt from federal income taxes under section 501(c)(3) of the Internal Revenue Code and classified as a public charity under section 509(a)(1). It is also exempt from state taxes and is registered with the Pennsylvania Bureau of Charitable Organizations. All contributions are accepted for use subject to the Foundation's Articles of Incorporation and By-Laws.

Statement of Financial Position as of December 31, 2011

ASSETS

Cash - Checking M&T	\$ 101,196
Cash - Oppenheimer	6,811
Cash - First National Bank	164,944
Money Market Funds - Oppenheimer and M&T	166,683
Investments:	
Equities	\$ 7,634,470
Preferred Stocks	1,914,600
Master Limited Partnerships	614,542
Mutual Funds	566,266
Corporate Bonds	420,113
Prepaid Expenses	725

TOTAL ASSETS **\$ 11,590,350**

LIABILITIES

Funds Held for Other Agencies	\$ 341,664
Deferred Revenues	14,000
Accrued Expenses	2,865

TOTAL LIABILITIES **\$ 358,529**

NET ASSETS

Unrestricted	\$ 29,919
Temporarily Restricted	1,786,713
Permanently Restricted	9,415,189

TOTAL NET ASSETS **\$ 11,231,821**

TOTAL LIABILITIES AND NET ASSETS **\$ 11,590,350**

The official registration and financial information for Schuylkill Area Community Foundation is registered with the Pennsylvania Department of State and may be obtained by calling toll free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

Copies of the annual audit report and Form 990 are available at the Foundation office.

Financial Report prepared by Jones & Co.

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Regional Trust Administrator
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jpopson@mtb.com

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Administrative Vice President
Harrisburg, PA
717 255 2186
jklobusicky@mtb.com

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Mark G. Serrian **James E. Marconis**
Vice President - Investments *Assoc. Vice President - Investments*

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101 S. Centre Street · Pottsville, PA 17901

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The Mission of Schuylkill Area Community Foundation is to serve donors by developing, managing, and investing their contributions and to serve the community by distributing earnings, annually, in accordance with donor wishes to the community at large. These distributions include but are not limited to: arts and culture, education, environment, health and human services, and youth and volunteer programs.



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