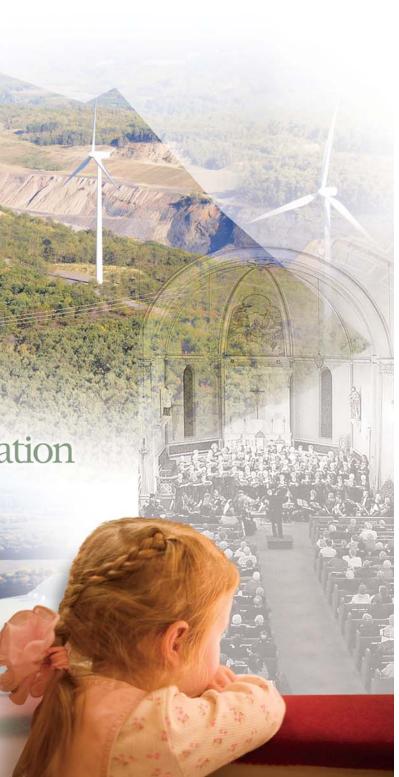
# Annual Report

# Schuylkill Area Community Foundation

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# welcome

# Dear Donors and Friends of the Community Foundation:

Thank you for helping us to improve the quality of life in Schuylkill County. Each year, our annual report allows us to share the success of the organization with you as well as honor the many donors who make our work possible.

We are pleased to report that we ended the year with contributions of \$359.833. four new funds and assets in excess of \$11 million. In addition, we disbursed \$327,874 in grants to nonprofit organizations and scholarships/awards for students.

Let us all continue to promote charitable giving in Schuylkill County and encourage the individuals, businesses and organizations within our communities to "Keep it Local".

Eileen Kuperarage

Eileen Kuperavage, Executive Director

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# Why establish a fund?

# about the SACF





## Board of Directors

Foundation

Leadership

Jean S. Baglin Richard L. Berger James C. Bohorad, Esg. Carl D. Edling Debbie Yuengling Ferhat Gary R. Glessner Charles Heizenroth III M. Irvil Kear, D.A. Carl J. Reidler G. Fred Schilling Ann F. Snyder Frank J. Staudenmeier Keith J. Strouse, Esg. J. Robert Zane, Esg. Joann H. Zogby, Ed. D.

Eileen Kuperavage, Executive Director

Sharon Koszyk, Administrative Assistant Scholarship Coordinator The Community Foundation offers donors - individuals, families, businesses and nonprofit organizations - the flexibility and expertise needed to help donors determine which type of fund best matches their interests and will achieve their philanthropic goal.

Minimum amount required to establish a fund:

- \$3,500 . . . . . . . . . to establish an annual award for a high school graduate
- \$5,000 ..... to establish any other fund
- \$20,000 ..... to establish a scholarship fund



MOTHER . A MOTHER IS THE OLIEST THING ALIVE

# Types of Funds

#### Designated

Do you annually support specific nonprofit organizations? Establishing a designated fund allows you to continue that support in perpetuity through the Community Foundation. In the event the designated organization ceases to exist, the Foundation works to identify a similar organization and maintain the spirit of the original charitable intent.

#### **Donor Advised**

Do you want to be involved each year with the grantmaking process? Establishing a donor advised fund is an attractive alternative to the creation of a private foundation and allows donors to have an active hand in recommending grants to support charitable organizations of your choice.

#### **Field of Interest**

Are you passionate about the arts, environment, animals, education or youth programs? Establishing a field of interest fund allows donors to concentrate on an area of interest and the Community Foundation makes grants to projects in that field.

#### **Scholarships/Awards**

Do you want to create a legacy that will support students in the area of education? If you value education and want to give others an opportunity to pursue their dreams, establishing a scholarship (or award) will allow donors to accomplish this goal by creating the eligibility requirements and selection criteria. They can be for students in high school, college, or vocational/technical school.

#### Unrestricted

Typically created by individuals with broad charitable interests, these funds offer the Schuylkill Area Community Foundation maximum flexibility to respond to the changing needs in the community.

# Ways to Give

There are many ways to give through Schuylkill Area Community Foundation. Here are some of the most common methods that philanthropists choose:

#### Cash

Cash is the easiest way to contribute. Donors who make gifts of cash are eligible for a charitable deduction in the year the gift was made.

#### **Appreciated Stock**

Stocks may be donated to the Community Foundation as a charitable gift. Donors are eligible for a tax deduction for the fair market value of the stock. By donating appreciated stock to the Community Foundation, your clients can avoid capital gains tax that would otherwise occur at the sale of the stock.

#### Bequests

A charitable bequest is the most common form of planned giving. By including a charitable bequest in a will, your clients are able to make gifts that are simple, and in many cases larger than they could make during their lifetime. The bequest can take the form of a specific amount of money, or may serve as a "residual bequest," where the remainder of a donor's assets become a gift after all other specific bequests have been paid out. Gifts made to charity by bequest are deducted from the donor's adjusted gross estate.

#### **Retirement Plans & Life Insurance**

Donors can use assets held in an individual retirement account (IRA), 401(k), 403(b) or similar account to start a fund at the Community Foundation at the time of their death. Many donors choose to donate all or part of their retirement plan to the Community Foundation. These accounts, while very attractive to defer tax during a lifetime, are the most heavily taxed assets at death.

# financial report

#### Investment & **Spending Policies**

The investment objective of your Community Foundation is to build funds that will meet the community's needs today and to continue funding opportunities for generations to come. The Foundation's investment and spending policies are designed to preserve the inflation-adjusted spending power of its funds.

We utilize a "Total Return" approach to guide our investing and base our spending policy on a four- year average payout. This approach has enabled the Investment Committee and Board of Directors to fund the many grants and scholarships we have provided the community over the past 40 years.

We expect to meet the future needs of the community by staying focused on our long term objectives of the fund.

#### **Statement of Financial Position** as of December 31, 2010

#### ASSETS

RJJEIJ	
Cash - Checking M&T	\$ 115,807
Cash - Oppenheimer	2,882
Cash - First National Bank	41,017
Money Market Funds - Oppenheimer and M&T	107,597
Investments:	
Equities	8,108,233
Preferred Stocks	1,337,778
Mutual Funds	1,387,265
Corporate Bonds	291,598

**TOTAL ASSETS \$ 11,392,177** 

LIABILITIES		
Funds Held for Other Agencies		\$ 167,678
Accrued Expenses		2,728
	TOTAL LIABILITIES	\$ 170,406
NET ASSETS		
Unrestricted		\$ 24,975
Temporarily Restricted		2,023,271
Permanently Restricted		9,173,525
	TOTAL NET ASSETS	\$ 11,221,771
TOTAL LIABILITIE	S AND NET ASSETS	\$ 11,392,177

The Foundation is exempt from federal income taxes under section 501(c)(3) of the Internal Revenue Code and classified as a public charity under section 509(a)(1). It is also exempt from state taxes and is registered with the Pennsylvania Bureau of Charitable Organizations. All contributions are accepted for use subject to the Foundation's Articles of Incorporation and By-Laws.

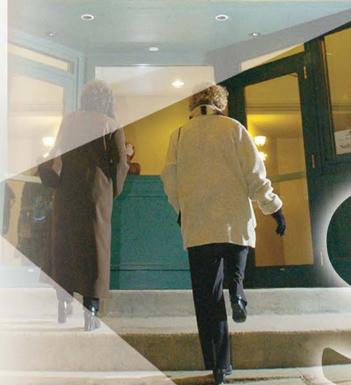
The official registration and financial information for Schuylkill Area Community Foundation is registered with the Pennsylvania Department of State and may be obtained by calling toll free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. Copies of the annual audit report and Form 990 are available at both Foundation offices.

Financial Report prepared by Jones & Co.

#### **2010 Distribution**

Educational	\$35,381.52	10.79%
Environmental	\$39,812.52	12.14%
Human Services	\$9,602.17	2.93%
Libraries	\$37,261.15	11.36%
Miscellaneous	\$46,809.77	14.28%
Performing Arts	\$6,235.20	1.90%
Public Safety	\$25,596.16	7.81%
Recreation	\$17,835.51	5.44%
Religious	\$22,766.32	6.94%
Scholarships	\$81,814.22	24.95%
Scouting	\$1,276.24	0.39%
Sports	\$3,483.25	1.06%

## Sovereign Maj



#### Educational (\$35.381.52 - 10.79%)

4-H Youth Development Program of Schuylkill County Lycoming College, 1812 Society Marian High School Minersville Area School District Nativity B.V.M. High School Pine Grove Area Education Foundation St. John's Lutheran Church St. Joseph's Roman Catholic Church St. Nicholas Ukrainian Catholic School St. Stephen Regional School Various High School Awards throughout Schuylkill County

#### Environmental (\$39,812.52 - 12.14%)

City of Pottsville Shade Tree Commission

Foundation for Agriculture & Resource Management (FARM) Hawk Mountain Sanctuary Mahanoy Creek Watershed Association PA Institute for Conservation Education

Schuvlkill Conservation District Schuylkill County Conservancy Schuvlkill County Conservation and Environmental Improvement Endowment Fund

Schuvlkill Headwaters Association, Inc.

#### **Human Services** (\$9,602.17 - 2.93%)

American Red Cross in Schuvlkill & Northumberland County Avenues Baptist Children's Services Home Bethany Children's Home Canine Partners For Life Diakon Team of Volunteer Home Care

# 2010 grants

Diversity Council of Schuylkill County Office of Senior Services, Advisory Board Fund Pottsville Lions Charities SARCC of Schuylkill County Schuylkill County Society For Crippled Children Schuylkill United Way Schuylkill Women in Crisis St. Joseph Center for Special Learning The Salvation Army - Service Extension

#### Libraries (\$37,261.15 - 11.36%)

Ashland Public Library Beavertown Community Library Bloomsburg Public Library Frackville Free Public Library McClure Community Library Minersville Public Library Panther Valley Public Library Pottsville Free Public Library Ringtown Area Library Schuylkill Haven Free Public Library Tri-Valley Free Public Library Weatherly Area Community Library

#### Miscellaneous (\$46,809.77 - 14.28%)

Ashland Area Historic Preservation Society Ashland Chamber of Commerce Ashland Downtown, Inc. Borough of Ashland Charles Baber Cemetery DARE of Schuylkill County Freedom Guide Dogs for the Blind, Inc. Friends School of Baltimore Historical Society of Schuylkill County Knights of Lithuania, Anthracite Council 144 Lasting Legacy Millersburg Ferry Boat Association

Morris Animal Foundation Red Creek Wildlife Center, Inc. Schuvlkill Community Education Council Shriners Hospital - Philadelphia St. Vincent DePaul Society of Upper Schuylkill County The Odyssey School The Rotary Foundation Twin County Lions Club Foundation Zion's E.C. Church

#### Performing Arts (\$6.235.20 - 1.90%)

Ashland Area Community Choir Gabriel Chamber Ensemble Lift Your Spirits Performing Arts Group Pottsville Area Barbershop Chapter Schuylkill Ballet Theatre Schuylkill Choral Society Schuylkill County Council for the Arts Sovereign Majestic Theater Association Union County Community Foundation

#### Public Safety (\$25,596.16 - 7.81%)

American Hose Company #1 Ashland Fire Police Association Nuremberg Community Ambulance Association Nuremberg Weston Volunteer Fire Company Pine Grove EMS Pine Grove Hose, Hook and Ladder Schuylkill Haven Area EMS Washington Fire Co. Community Ambulance Assoc., Inc. Washington Fire Company #1

#### Recreation (\$17,835.51 - 5.44%)

American Hose Company (Fireworks) Ashland Area Recreation Board Mother's Memorial New Philadelphia Summer Recreation Program Schuvlkill Haven Island Committee, Inc.

#### Religious (\$22,766.32 - 6.94%)

Emmanuel Church of Christ Salem Hetzel's God's Gang Youth Group St. Joseph's Roman Catholic Church St. Mauritius Roman Catholic Church St. Paul's United Methodist Church United Presbyterian Church

#### **Scholarships** (\$81,814.22 - 24.95%)

Alice E. Kear Music Scholarship Blaze Belfiore Memorial Scholarship Butler Township High School Alumni Scholarship Carr-Willower Memorial Scholarship Chester P. Steininger Memorial (Accounting) Scholarship Dolores D. Adams Memorial Scholarship Dorothy Wewer Narcovich Scholarship Dr. Robert Douglas Spencer Memorial Scholarship Dr. Rudolph A. Constien Scholarship FARM Youth Scholarship Frederick T. Kull and Betty A. Kull Memorial Scholarship Frederick T. Kull and Betty A. Kull Scholar-Athlete Scholarship Huntzinger-Schadel Family Scholarship James D. Collins Memorial Scholarship

Martha M. Herbert and Michael Herbert, M.D. Science and Mathematics Scholarship Mary I. Kull Memorial Scholarship Pfluger-Przybylik Family Scholarship Schuvlkill Haven Lions Community Charities Healthcare Scholarship United Steel Workers of America, Local 14372, Scholarship Warren W. Stutzman Memorial Scholarship

#### Scouting (\$1.276.24 - 0.39%)

Ashland Boy Scout Troop 745 Ashland Cub Scout Pack 749 Girl Scouts in the Heart of Pennsylvania

#### Sports (\$3,483.25 - 1.06%)

Ashland Area Midget Football Association Ashland Little League Baseball, Inc. Willow Park Recreation Committee dba Ashland Area Girls Softball

Total - \$327.874.03

## Friends of the Foundation Fund

A special thank you is extended to our "friends" who continue to support the work of the community foundation and provide generous contributions to enhance the quality of life in Schuylkill County. They understand that community needs are ever changing and unrestricted gifts enable us to have the flexibility to respond to the community's most pressing issues and opportunities, now and in the future.



M&T Charitable Foundation contributes \$5,000 for Schuylkill County diversity education programs

Left to right: Kenneth E. Stolarick, Vice President M&T Bank, Eileen Kuperavage, Executive Director Schuylkill Area Community Foundation; Theresa Kozura, Schuylkill IU 29 and Arnold Delin, Schuylkill County Youth Conference and Delin Awards. Missing from photo: Doreen Milot, Schuvlkill IU 29.

# Diversity Fund for Schuylkill County

This Field of Interest Fund continues to grow through the generous contributions of individuals as well as our business community. Contributions reach the student population through the Schuylkill County Youth Conference - A World of Understanding and various initiatives throughout the county. The programs and activities in our schools and communities will foster and enhance cultural appreciation, understanding, and unity.

It is our privilege to recognize the following donors who have supported diversity education programs throughout Schuylkill County in 2010:

**Steve and Doris Agapakis** Sylvan and Rosalie Lehrman Lipkin, Marshall, Bohorad & Thornburg, P.C. **M&T** Charitable Foundation **Richard Weiss and Barbara McLaughlin OMNOVA Solutions, Inc.** Jack Rich Herman Yudacufski Charitable Foundation

# new funds

## David W. McClafferty Memorial Fund

Mr. McClafferty has left a wonderful gift for the benefit of the Hillside Society for the Prevention of Cruelty to Animals (S.P.C.A.). In his Last Will and Testament, he established an endowment fund that will forever support the mission of the organization. The earnings from this fund will be distributed annually to the Hillside S.P.C.A., in memory of the McClafferty, Becker and Cooper families of Mahanoy City.

"I am very happy to be able to donate these funds to the Schuylkill Area Community Foundation on behalf of Mr. McClafferty, for the benefit of the Hillside S.P.C.A.," commented Attorney Bohorad. "The Foundation, under the leadership of Ms. Kuperavage, has done so much in support of nonprofit organizations throughout Schuylkill County for so many years, and I can't think of a better organization to carry out Mr. McClafferty's wishes. In these difficult economic times, when all nonprofits are fighting an uphill battle for funding, it's gratifying to know that there are individuals like Mr. McClafferty willing and able to donate funds to help organizations survive."

## Stephen Fago Memorial Fund

North Schuylkill High School will be adding two new awards for their graduating seniors. Stephen Fago, a former Butler Township resident, passed away on November 14, 2008 leaving a Last Will and Testament in which he begueathed 10% of his estate to Schuylkill Area Community Foundation. The Stephen Fago Memorial Fund will be invested along with 120 funds and the earnings from this endowment fund will be distributed annually as follows:

One half of the earnings to a graduating senior of North Schuylkill High School who specialized in math or science. The administration of North Schuylkill High School shall make recommendations of candidates for this award to the Directors of Schuylkill Area Community Foundation.

One half of the earnings to a student of the North Schuylkill Technical Center in Frackville who is a gradating senior also of North Schuylkill High School, for his/her outstanding record as a student at North Schuylkill Technical Center. The administration of North Schuvlkill Technical Center shall make recommendations of candidates for this award to the Directors of Schuylkill Area Community Foundation.

# A Farewell to a Friend of the Community Foundation

The Board of Directors and staff wish to extend our sympathy to the family of Harvey Huntzinger who passed away on March 23, 2010. Harvey and Phyllis Schadel Huntzinger were born in the Tri-Valley area. They left the area shortly after graduation, Phyllis to nursing school in Philadelphia and Harvey to the U.S. Army. Mr. Huntzinger made the Army a career and was assigned to many different locations in the United States and the world. In a report that Mr. Huntzinger wrote for the announcement of the scholarship at

Tri-Valley High School, he revealed that they did not have much contact with the valley since 1946, but had strong feelings of their childhood environment, a very honest and ethical one; believing that parents, teachers, relatives and friends provided a solid foundation to better themselves.

Mr. Huntzinger established the Huntzinger-Schadel Family Scholarship Fund On December 18, 1997. The annual earnings from the endowment fund

## Cepheus Memorial Award Fund Will Help Students in the Schuylkill County Foster Care System



The support family and friends of Shimelis Cepheus established this award to help keep the memory and dreams of that 'Diamond in the Rough' alive. He was better known to the people in his life here in Schuylkill County as 'Shimmy'. His life began in the country of Ethiopia where he lived until the age of nine. He spent his school years learning in the Pottsville and Schuylkill Haven Area School Districts. Shimmy loved the sport of soccer and enjoyed sharing that love with his friends and teammates. He participated in the Schuylkill County Youth Soccer Program for a number of years and then went on to play for the Schuylkill Haven Area High School and Penn State University, Schuylkill Campus. He had a great passion for the game and it showed every time he played. From his days spent playing soccer in dirt fields back in Ethiopia to playing on the grass turf fields of Schuylkill County, you could tell that is where he felt most comfortable. It was after one of those games during his high

school freshman year that his high school coach referred to him as a 'Diamond in the Rough'. He was speaking about his soccer skills at that moment, but to the people who were his support family that term truly applied to him as a person.

The annual award will be made to a high school senior attending any Schuylkill County high school for his or her post-secondary education. Applicants must have been in the Schuylkill County Foster Care System for at least one year. If at any time a foster care student does not apply then the student must be a participant with the Schuylkill Haven soccer team during the year that the application is submitted to the committee. The award committee will consist of Susan Schneider-Morgan, David Morgan, Lisa Bernadyn, Patty Freiler, Drew Hartz, Tara Hess and Sophy Frantz.

provide scholarship assistance to graduates of the Tri-Valley High School for attendance at a college, university or technical school beyond the high school level. Students are selected based on financial need, scholastic achievement, character and perceived academic potential.

His legacy will live on through the lives of Tri-Valley High School students as they pursue their education with the support of this scholarship fund.

# philanthropists

/M - in Memory of /H - in Honor of

Anonymous Donors Steve and Doris Agapakis Rev. Harold and Rev. Gloria Alexander Mary Jane Appleby/M of Patricia A. Wiscount George and Anne Aregood/M of Patricia A. Wiscount Ashland Area Rotary Club Ashland Elks Lodge 384 Antlers Ashland Little League Baseball, Inc. Ashland Little League Baseball, Inc. /M of Charles "Butch" Mueller Charles Baber Cemetery, Baber Day Basket & Gift Card Raffle proceeds Miscellaneous donations given on Baber Day Mr. and Mrs. Joseph Balas/M of Loretta Woznisky-Lonoskie Carol and Burt Balliet/M of Patricia A. Wiscount Bob and Colleen Barnhart/M of Patricia A. Wiscount Thomas and Ann Barr/M of Patricia A. Wiscount Mary Lou Bashore and daughters /M of Patricia A. Wiscount Gary and Gail Bedford/M of Patricia A. Wiscount Mr. and Mrs. Richard L. Berger Lisa Bernadyn Richard and Ada Bindie/M of Loretta Woznisky-Lonoskie Anna Bisko/M of Loretta Woznisky-Lonoskie Flizabeth Blackburn Bonnie Lee Bobbs Margaretta Bolich/H of Mixie Borough of Ashland Recreation Fund Christel Boyd Dr. Melissa Burke John and Elaine Butcavage/M of Patricia A. Wiscount Bob and Luanne Butensky/M of Patricia A. Wiscount Don, Peggy and Christopher Butler /M of Patricia A. Wiscount The Campbell's Cynthia and Thomas Campion, Jr. Jill Cardile/M of Patricia A. Wiscount

Dave and Micki Casey Citizens Fire Company of Branchdale /M of Patricia A. Wiscount Tom and Judy Cleary/M of Patricia A. Wiscount Christine Conville Elizabeth Conway/M of Patricia A. Wiscount Mr. and Mrs. James Cooksev Russ and Bonnie Coover Steve Cotler Steve and Marjorie Cotler John and Jill Karmazin Cullen and family/M of Patricia A. Wiscount Donna Curvey Patricia (Juba) Curvev/M of Patricia A. Wiscount customInk.com William and Nancy Dabrowny/M of Patricia A. Wiscount Barbara David/M of Eva Beury Jovce Dean/M of Loretta Woznisky-Lonoskie Mr. and Mrs. Donald Deaven/M of Patricia A. Wiscount Jessica Defalco Carmen A. Dicello l inda Dieter Lorna and Gino DiNicola/M of Patricia A. Wiscount Matthew Direnzo Thomas DiZio Carol, Paul, Jessica, Jason and Angie Dockey/M of Patricia A. Wiscount Lawrence and Anna Domalakes/M of Charles "Butch" Mueller Paul and Patricia Domalakes/M of Charles "Butch" Mueller Jean and Ellen Doran/M of Patricia A. Wiscount Joseph and Lisa Doran/M of Patricia A. Wiscount Elizabeth Dorazio/M of Patricia A. Wiscount Anthony Doroba Downtown Tavern Diane Dragna-Schweikert/M of Patricia A. Wiscount Dunn Family M of Patricia A. Wiscount Wanda Edelman/M of Atty, Harry Strouse Nancy Elser/M of Patricia A. Wiscount Mr. and Mrs. Ronald Essler/M of Patricia A. Wiscount Stephen Fago Estate

Frank and Mary Ann Fetterolf/M of Patricia A. Wiscount The Fisher Family Jennifer Fleischut Foundation for Agriculture and Resource Management Sophy Frantz Rebecca Frederick Patty Freiler Gabriel Chamber Ensemble Lynda and Jack Gage/M of Patricia A. Wiscount Carmine Gentile Gret Gentile Gwen Gentile Joe and Teresa Gleason/M of Patricia A. Wiscount Helen Gottschall/M of Patricia A. Wiscount John and Kay Graeff/M of Patricia A. Wiscount Ron Graver/M of Patricia A. Wiscount Carolyn Bracey Green, Classmate from AHS 1957/M of Charles "Butch" Mueller Nancy Griffin/M of Patricia A. Wiscount Linda Haberstroh Bill and Rita Hahner/M of Loretta Woznisky-Lonoskie Halabura Tree Farm Mr. and Mrs. Dennis Hardock/M of Loretta Woznisky-Lonoskie Drew Hartz Kim Hashin, BJ, Albe and Alan Evans /M of Patricia A. Wiscount Michael and Harriet Hashin/M of Patricia A. Wiscount Dr. David & Mrs. Kay Hedrick Kay and David Hedrick/H of Catherine Schilling's 85th birthday Dr. David and Kav Hedrick/M of George Schilling Catherine Heim The Helman Family/M of Patricia A. Wiscount Lisa Hendricks/M of Patricia A. Wiscount Hershey Long Term Care Pharmacy Tara Hess Robert Hess, Jr. Deanna Hogan/M of Atty. Harry Strouse Jonell Homan /M of Patricia A. Wiscount Michael and Colleen Hozella/M of Patricia A. Wiscount

Jonathan Hughes Ann Marie and Jack Hummel Phyllis Huntzinger/M of Harvey Huntzinger Kathleen Durkin Janetka, Classmate from AHS 1957/M of Charles "Butch" Mueller Dr. Brenda A. Jenkins Timothy Johnson Joe and Beth Karmazin/M of Patricia A. Wiscount Patrick and Elizabeth Kavanaugh /M of Patricia A. Wiscount Susan Keefer/M of Patricia A. Wiscount Ann Kem Frederick Kemfort, Jr. Mr. and Mrs. Michael Kerick/M of Patricia A. Wiscount Mickey and Lucille Klassen/M of Patricia A. Wiscount Shirley Kostek/M of Patricia A. Wiscount Deborah and Robert Kriston and family /M of Patricia A. Wiscount Earl, Ginny and Tyler Kull Kull Family/Memory of Margaret Joyce Robert and Mary Kurdy /M of Patricia A. Wiscount Jennifer Lang Lasting Legacy of Pottsville Lasting Legacy of Pottsville, Bicentennial Memorabilia Dorev Laudeman/M of Patricia A. Wiscount Jim and Joanne Laudeman/M of Patricia A. Wiscount Anne E.Chaikowsky - LaVoie Dorothy and Frank Lazovi/M of Patricia A. Wiscount John Lazovi/M of Patricia A. Wiscount Svlvan and Rosalie Lehrman Jeff Lesuskv/Memory of Loretta Woznisky-Lonoskie Dr. and Mrs. Jeffrey Lewis/M of George J. Schilling's birthday Dr. Jeffrey and Mrs. Kristin Lewis /H of Catherine Schilling's 85th birthday Lewis, Williams & Caravan - Attorney's at Law Lil' Touch of Class Child Care, Inc. /M of Patricia A. Wiscount Lipkin, Marshall, Bohorad & Thornburg, P.C. Robert and Sharon Lipko/M of Patricia A. Wiscount Lithuanian Women's Club/M of Loretta Woznisky-Lonoskie Bruce and Marianne Lord/M of Patricia A. Wiscount Charles and Frances Lorenz/M of Loretta Woznisky-Lonoskie Mr. and Mrs. John Lubeskie/M of Patricia A. Wiscount Paul and Helen Lucas/M of Patricia A. Wiscount

Steve and Mary Lucas/M of Patricia A. Wiscount M&T Charitable Foundation Laine and Chervl Mack, Sr./M of Patricia A. Wiscount Mr. and Mrs. Joseph Matsko/M of Loretta Woznisky-Lonoskie Simon and Agnes Maurer Keith and Arlene Mav/M of Patricia A. Wiscount The McBreen Family David W. McClafferty Estate Mary McDonald/M of Patricia A. Wiscount Michele and Ken McDonnell/M of Patricia A. Wiscount Kelly McFarland Stephanie McGehearty, Cumberland High School SADD Program/M of Tim Stine Bonnie and Krista McHugh/M of Patricia A. Wiscount Barbara McLaughlin Rita Meadows/M of Patricia A. Wiscount Mechanicsburg Morgan's Bernadette Meck Ronald Melusky/M of Patricia A. Wiscount Robin Merkel John and Joanne Mestishen Mr. and Mrs. Robert Mestishen/M of Loretta Woznisky-Lonoskie Mr. and Mrs. Walter Mestishen/M of Loretta Woznisky-Lonoskie Helen Mickoseff Deb Mieckowski Diane Miller/M of Patricia A. Wiscount Mr. and Mrs. John Miller Kristine Miller-Siple/M of Loretta Woznisky-Lonoskie Henry Minnig, Jr./M of Patricia A. Wiscount John and Martina Minnig/M of Patricia A. Wiscount Harold and Joan Mistishen/M of Loretta Woznisky-Lonoskie Pat Moerder/M of Patricia A. Wiscount Debbie Monasterio/M of Patricia A. Wiscount Dan and Justine Monken/M of Patricia A. Wiscount George Moore, Classmate from AHS 1957/M of Charles "Butch" Mueller Jim and Evelyn Moore/M of Patricia A. Wiscount Jonathan Morgalis Mr. and Mrs. David Morgan Gail and Joan Moyer Mu Zeta Sorority of Ashland Muddy Creek Sportsman Club Andrew Neidlinger Memorial Scholarship Committee Robert and Barbara Nestor David and Suzanne Nevius/M of George Schilling

/M of Patricia A. Wiscount North Schuylkill Band Boosters Association Mr. and Mrs. Henry Nyce Mr. and Mrs. Raymond O'Boyle /M of Patricia A. Wiscount OMNOVA Solutions, Inc. Mary Ann Ondisco/M of Patricia A. Wiscount Arlene Padelsky/M of Patricia A. Wiscount Margie and Dick Painter/M of Patricia A. Wiscount Palmvra Pharmacv Joanne Parulis The Pfizer Foundation Kurt & Bonny Pfluger Linda Phelps/M of Patricia A. Wiscount Steve Platko/M of Patricia A. Wiscount Pottsville Club Pottsville Lions Charities, Inc. **PPL** Corporation Mr. and Mrs. Edward Purcell/M of Patricia A. Wiscount Peter and Theresa Purcell/M of Patricia A. Wiscount Richard and Joanne Purcell Kathleen Reber Mr. and Mrs. Brian Regnier/M of Loretta Woznisky-Lonoskie The Reidler Foundation Shawn Reifsnyder Jack Reilly/M of Charles "Butch" Mueller Dennis Renninger Ronald and Mary Ellen Renninger /M of Patricia A. Wiscount Stephen and Norma Renninger William and Deborah Renninger/ M of Patricia A. Wiscount William and Nancy Reppy/M of Patricia A. Wiscount Joan Rhen/M of Patricia A. Wiscount Penny Rhodes Jack Rich Sarah Ringo/M of Charles "Butch" Mueller Ringtown Area Library Mr. and Mrs. Robert Romanoski /M of Patricia A. Wiscount Tanva Romiq Bud, Melanie and Mckenna Runkle Eileen Ryan-Achenbach/M of Patricia A. Wiscount Betty Sabadish/M of Patricia A. Wiscount Catherine Sabadish/M of Loretta Woznisky-Lonoskie Elizabeth Sabadish/M of Loretta Woznisky-Lonoskie Michelle Sacchetti Catherine Schilling/M of George J. Schilling Catherine Schilling/Remembrance of 60th wedding anniversary Catherine Schilling/Remembrance of 89th birthday

Newton Volunteer Fire Company

George and Marcia Schilling/H of Catherine Schilling's 85th birthday Jack and Pat Schilling/H of Catherine Schilling's 85th birthday Helen and Walter Schimpf, Jr. Bill Schinkel/M of Patricia A. Wiscount Keith and Helen Schinkel/M of Patricia A. Wiscount Mr. and Mrs. David Schoffstall/M of Patricia A. Wiscount Karen Schultz Schuylkill Community Education Council Schuvlkill County Dairy Promotion Committee Schuylkill Headwaters Association, Inc. "Co-workers in the lab" at Schuylkill Medical Center, South Jackson Street /M of Loretta Woznisky-Lonoskie Schuylkill Technology Centers Schuvlkill United Wav Schuylkill Valley Sporting Goods, Inc. Georgia Seiler The Seitzinger Family Jill Setlock Bob and Deb Shaud Barbara Shaw Craig S. Shields David Shiffer Albert and Joann Shimkus/M of Loretta Woznisky-Lonoskie Donald and Betsy Shope Mary Sitcoske/M of Patricia A. Wiscount Carla Sevbrecht Skladany, Classmate from AHS 1957/M of Charles "Butch" Mueller Catherine Snopek/M of Russell Lipko Wolfgang and Jean Sommer/M of Patricia A. Wiscount Dolores Sorokach/M of Patricia A. Wiscount Debra Specht/M of Patricia A. Wiscount Barbara Stablum and family/M of Patricia A. Wiscount Amy Stephen Martin and Jacqueline Stine/M of Patricia A. Wiscount Joann Strauss/M of Patricia A. Wiscount Thomas and Leeann Strencosky /M of Patricia A. Wiscount Elizabeth (Betty) Kraft Stromsky, Classmate from AHS 1957/M of Charles "Butch" Mueller Keith Strouse, Esg./M of Donald Helbig Ashley Stump Irene Stump James Stutzman Marcella Stutzman Brenda Swank/M of Atty. Harry Strouse Marshall Talbot Nancy Taras Brian and Nancy Taras Brenda Teeple

David and Lori Teter

Mr. and Mrs. Robert Thompson /M of Patricia A. Wiscount William Tielman/Remembrance of 62nd wedding anniversary Michael Tobash Diane Tobin/H of Marc Freligh's birthday Meghan Tobin U.S. Department of Justice, United States Attorney, Middle District of Pennsylvania /M of Patricia A. Wiscount U.S. Department of Justice, United States Attorney's Office/M of Patricia A. Wiscount Clerk's Office Staff of U.S. District Court /M of Patricia A. Wiscount William Urbanowicz/M of Charles "Butch" Mueller Valenti's II Gilberte Vansintejan Richard and Bernadette Vas Dias Monica and Michael Walborn/M of Patricia A. Wiscount Marria O'Malley Walsh Albert and Karen Wank/M of Patricia A. Wiscount Anna Warhola/M of Patricia A. Wiscount Richard Weiss Edward and Antoinette Wenner /M of Patricia A. Wiscount Eva Wesnoski/M of Loretta Woznisky-Lonoskie Paul A. White Lisa and Ed Wilbraham/M of Patricia A. Wiscount Jaime Williams Brenda Wiscount/M of Patricia A. Wiscount Carl Wiscount/M of Patricia A. Wiscount Harry Wiscount Joseph and Mary Louise Wiscount /M of Patricia A. Wiscount Mr. and Mrs. William Wiscount/M of Patricia A. Wiscount Craig Witman and family/M of Patricia A. Wiscount Eleanor Wojciechowski/M of Loretta Woznisky-Lonoskie Ashley Woll Andrew Wollyung Women's Health Service Staff, Kings County Hospital Wos-Wit/Grouse Hunt Farms Inc. Randy, Lisa and Amanda Yanek /M of Patricia A. Wiscount Herman Yudacufski Charitable Foundation Natalie Yurickones/M of Loretta Woznisky-Lonoskie Michael Zeik/M of Loretta Woznisky-Lonoskie Marvin and Leah Ziskin

## Thank You...

Schuylkill Area Community Foundation would like to thank all our generous individuals, businesses and organizations for contributing to the Foundation's work throughout 2010. We could accomplish nothing without donors who support our mission of building a permanent endowment to meet the most pressing current and future needs of Schuylkill County. Gifts come in all shapes and sizes and are extended from the goodness of our hearts. The results of charitable gifts are amazing, and your financial support will impact Schuylkill County for generations to come.

If we inadvertently omitted a contributor, please accept our sincere regrets.

lawk Mountain Sanctuary North Lookout

# fund composition

Lasting Legacy Joulwan Park Skateboarding

## The Heritage Society Award

We are pleased to announce the 2010 Heritage Society recipient:

This award was created to permanently recognize attorneys, accountants, trust officers, estate planners and financial planners who share the value of philanthropy with their clients. The following professional advisors have been instrumental in the Community Foundations' success throughout the years:

#### **Dolores D. Adams Memorial Scholarship Fund**

Provides scholarships to students of the graduating class of Pine Grove Area High School, based on financial need.

#### **Dolores D. Adams Pine Grove Community Memorial Fund**

Distributions are made to the Pine Grove Ambulance Association (EMS) and Pine Grove Hose. Hook and Ladder Company.

#### **Ashland Area Historic Preservation Society Fund**

Distributions are made to the Ashland Area Historic Preservation Society for such uses and purposes as the organization shall determine.

#### Ashland Area Midget Football Association, Inc. Fund

Distributions are made to the Ashland Area Midget Football Association, Inc.

Ashland Area Scouting Fund Distributions are used to provide both male and female scouts with equipment and help pay their expenses.

#### **Ashland Girl Scout Campership Fund**

Distributions are used to pay for the attendance of Brownies, Junior Girl Scouts, Cadet Girl Scouts and Senior Girl Scouts at camp.

#### **Ashland Mutual Fire Insurance Company Fire and Safety Fund**

Distributions are used to purchase equipment and supplies for fire fighting, fire prevention, or first aid, and for the attendance of firemen of Ashland at any fire fighting or prevention schools.

#### Ashland Public Library Fund

Distributions are made to the Ashland Public Library for the use by the library in defraying the expenses of its activities.

**Ashland Rotary Club Charitable Trust** The Ashland Rotary Club recommends grants to charitable organizations.

#### Ashland Tri-Centennial Fund

Distributions are made to the Ashland Borough Council for the benefit of the citizens of Ashland and for the general purposes of the borough.

#### Ashland Volunteer Fire Dept., Washington Fire Co. No. 1 and American Fire Co. No. 1 Trust

Distributions are made to the fire companies to assist them in obtaining and maintaining their fire fighting equipment.

#### Blaze Belfiore Memorial Scholarship Fund

Distributions are made to St. Joseph's Center for Special Learning in Pottsville for the tuition of students attending the center.

#### Mark R. Bell Memorial Award

Provides an award to a member of the graduating class of North Schuylkill High School who is going to pursue a Bachelor of Science degree in elementary education.

#### **Bethany Childrens' Home Fund**

Distributions are made to Bethany Childrens' Home for such uses and purposes as the Bethany Childrens' Home shall determine.

#### Elwood T. Bracey Fund

Distributions are for any educational, charitable, scientific or literary uses and purposes or others of a similar nature.

#### **Butler Township High School Alumni Scholarship Fund**

Provides scholarships to graduates of North Schuvlkill High School who are residents of Butler Township.

#### Marie M. Campbell Scholarship Fund

Distributions are made to Nativity B.V.M. High School and Marian High School to defray the tuition of students attending the Catholic High Schools.

#### **Carlvon Charitable Trust Fund**

The donor recommends grants to charitable organizations.

#### Carr-Willower Memorial Scholarship Fund

Provides scholarships to graduates of North Schuylkill High School, Cardinal Brennan graduates, and graduates of any Catholic High School who reside in the geographic areas served by the school districts of Mahanoy Area, North Schuylkill and Shenandoah Valley who will major in the field of education.

#### **The Cepheus Memorial Award Fund**

Provides an award to a graduating high school senior of any Schuylkill County high school who has been in the Schuylkill County Foster Care System for at least one year.

#### Leonard Chaikowsky Academic Award

Provides an award to a member of the graduating class of Shenandoah Valley High School who plans to pursue educational study and who has performed credibly both academically and in service to the community which makes up Shenandoah Valley School District.

#### **Chamber of Commerce Christmas Decoration Fund**

Distributions are made to the Ashland Chamber of Commerce for its use in providing the annual Ashland Christmas decorations.

#### The Citizens' National Bank of Ashland Community Fund

Distributions are used to maintain. promote and improve the welfare, health, education, employment, happiness, safety and security of the citizens of the Ashland area.

#### James D. Collins Memorial Scholarship Fund

Provides scholarships to students of the graduating class of the Mahanoy Area School District and the Tamagua Area School District.

#### Dr. Rudolph A. Constien Scholarship Fund

Provides scholarships to residents of the Borough of Ashland. Attendance may be at a college, university, graduate school, nursing school, trade or craft school or for specialized training.

#### Tara M. Corson, Timothy R. Kimber & Joseph P. McGeoy Fund

Provides an award to a member of the graduating class of Pottsville Area School District who achieved a superior scholastic record and who participated extensively in some form of athletics.

#### Davis / Boehmer Family Fund

Distributions are made to Emmanuel Church of Christ, Nuremberg/Weston Fire Company, Nuremberg Community Ambulance Association and Twin County Lions Club Foundation.

#### The Diversity Fund for Schuylkill County

Distributions are used for diversity educational programs and projects for the general population of Schuylkill County.

#### Ethel M. Jones Ermert, R.N., Memorial Award in Obstetrics

Provides an award to a member of the graduating class of Pottsville Hospital School of Nursing who has the highest mark in obstetrics.

#### **Eureka Park Fund**

Distributions are used for repairs and maintenance of Eureka Park, Ashland.

#### **Stephen Fago Memorial Fund**

Provides an award to a member of the araduating class of North Schuvlkill High School who specialized in math or science and an award to a student of the North Schuvlkill Technical Center for their outstanding record.

#### FARM Youth Scholarship Fund

Provides scholarships to high school graduates for post-secondary education. Students must have shown an animal at the Schuylkill County Fair as a member of the Schuvlkill County 4-H club or Schuylkill County FFA chapter.

#### Felker-Smith Memorial Fund

Provides an award to a member of the graduating class of North Schuylkill High School, who is a resident of Butler Township, and who has the best academic record for the four years attendance at North Schuylkill High School.

#### Marian Fenstermacher Fund

Distributions are made at the discretion of the Community Foundation Board of Directors.

#### Robert C. Fetterolf Memorial

Provides an award to a member of the graduating class of North Schuylkill High School who is pursuing training leading to a R.N. diploma and B.S.N. degree.

#### First Baptist Church of Ashland Fund

Distributions are made to the Ashland Public Library, Baptist Children's Services, Washington Fire Company #1, American Hose Company, Schuylkill Women in Crisis and provides an award to a member of the graduating class of North Schuylkill High School pursuing a degree in the nursing field.

#### Foundation for Agriculture and **Resource Management Shadle** Nature Center/Weston Fund

Distributions are made to the Foundation for Agriculture and Resource Management for the Dr. James S. Shadle Nature Center and Bear Creek Environmental Area.

#### Frackville Free Public Library Fund

Distributions are made to Frackville Free Public Library for such uses and purposes as determined by the library.

#### Elizabeth K. Frank Memorial **Music Fund**

Provides scholarships to a graduating senior of the Pine Grove Area High School who has participated actively in one or more of the school's musical organizations.

#### **Ben Franklin Trust**

Distributions are used to benefit the public libraries of Schuvlkill and neighboring counties.

#### **Friends of the Foundation Fund**

Distributions are for educational, charitable, scientific, or literary uses and purposes to gualified organizations.

#### **Gabriel Chamber Ensemble Endowment Fund**

Distributions are made to the Gabriel Chamber Ensemble for such uses and purposes as determined by the organization.

#### T. Stuart Goyne Memorial Fund

Provides an award to a member of the graduating class of North Schuylkill High School who has the second best record for excellence in mathematics.

#### Leslie E. Harner Instrumental **Music Memorial Fund**

Provides awards to graduating seniors who are members of the Tremont Fire Company Community Band.

#### Butch Kennedy Memorial Award

Provides scholarships to a person who resides in the area served by Anthracite Region Center for Independent Living - Disability Action Crew: Schuylkill, Carbon and Lower Luzerne Counties, have a physical or mental disability and/or have been involved in the Disability Advocacy Movement.

#### Martha M. Herbert & Michael J. Herbert, M.D. Charitable Trust

Distributions are made to the Minersville Public Library, St. Nicholas Ukrainian Catholic School and Minersville Area School District and provides scholarships to graduates of Minersville Area High School and Nativity B.V.M. High School.

#### Higher-Ups Park Fund

Distributions are used for maintenance of Higher-Ups Park, Ashland.

#### **Human Services Fund**

Distributions are made to organizations or activities which promote or engage in programs or activities which improve and enhance the quality of life in Schuylkill County as recommended by the Schuylkill County Department of Human Services.

#### Huntzinger-Schadel Family **Scholarship Trust**

Provides scholarships to students of the graduating class of Tri-Valley High School.

#### Emma T. Irwin Memorial Fund

Provides an award to a member of the graduating class of the North Schuylkill High School who excels in art.

#### Johnson-Beckno (Pechno) **Memorial Fund**

Distributions are made to the Society for Crippled Children of Schuylkill County, Schuylkill Women in Crisis and Sexual Assault Resource & Counseling Center of Schuylkill County.

#### Alice E. Kear Music Scholarship Fund

Provides scholarships to a member of the graduating class of Minersville Area High School and Pottsville Area High School who will major in the study of music.

#### Betsy Rubright Kent Memorial Fund

Provides an award to a member of the graduating class of North Schuylkill High School who excels in home economics.

#### Frederick T. Kull & Betty A. Kull Memorial Fund

Provides scholarships to graduates of North Schuylkill High School who in college are majoring in mathematics or biological or physical science.

#### Frederick T. Kull & Betty A. Kull Scholar-Athlete Fund

Provides scholarships to graduates of North Schuylkill High School who in High School achieved a superior scholastic record and who participated extensively in some form of athletics including cheerleading.

#### Mary I. Kull Memorial Fund

Provides scholarships to residents of the Borough of Ashland to further their education with emphasis on those training for a nursing career or to educate or care for handicapped persons.

#### Lasting Legacy For Pottsville

Distributions are made to Lasting Legacy For Pottsville for such uses and purposes as determined by the organization.

#### Laubenstein Memorial Fund

Distributions are used to maintain, promote and improve the welfare. health, education, employment, safety and security of the citizens of Ashland.

#### Lauer Community Fund

Distributions are used to maintain, promote and improve the welfare, health, education, employment, safety and security of the citizens of Ashland.

#### Lavelle AMVETS Post #156 Scholarship Fund

Provides scholarships to students who are residents of Butler Township, Schuvlkill County and are children of a member of the AMVETS or of a member of the armed forces of the United States on active duty.

#### Rae Ann Lubold Memorial Fund

Provides an award to the person in the Pottsville School of Nursing who is the valedictorian of that class.

#### Dr. Gail D. Mackey, VMD, DABVP Animal Fund

Distributions are made to individuals, organizations and/or municipalities to foster the bond between animals and humans so as to improve the quality of life.

#### Shirley Manbeck Veterinary Scholarship Fund

Provides scholarships to Schuylkill County students who graduate from college and have been accepted to a Veterinary School of Medicine with preference to those residents who graduated from either Tamagua, Pine Grove or Schuylkill Haven High Schools.

#### **David W. McClafferty Memorial Fund**

Distributions are made to Hillside Society for the Prevention of Cruelty to Animals for such uses and purposes as the organization shall determine.

#### **Cornelius J. McFadden and Anna** M. McFadden Memorial Trust Fund

Distributions are made to St. Joseph's Catholic Church and St. Mauritius Catholic Church, Ashland, Ashland Public Library, Diakon Volunteer Home Care and to projects as selected by the Directors.

#### **Isabelle Ross Mettam Performing** Arts Fund

Distributions are used to promote and sponsor any activity associated with the performing arts, such as music, dance, theater and all the variations thereof.

#### **Ralph W. Morgan Memorial Fund**

Provides assistance to a student who attends, or has attended, any secondary school located in Schuylkill County and also attends, or has attended, the Schuylkill Technology Centers in Schuylkill County and who plans to attend any accredited technical school, college or university.

# fund composition

#### Mother's Memorial Fund

Distributions are used to maintain the Ashland Mother's Memorial and the site.

#### Dorothy Wewer Narcovich **Scholarship Fund**

Provides scholarships to students who are members of St. Mauritius Roman Catholic Church or St. Joseph's Roman Catholic Church, Ashland and who will be attending any Catholic High School in Schuylkill County or the surrounding area.

#### The Nature Fund

Distributions are made to individuals, organizations and/or municipalities engaged in protecting, preserving and rehabilitating the environment and natural resources.

#### **Andrew Neidlinger Memorial Fund**

Provides an award to a member of the graduating class of Mahanoy Area High School who has been a member of the school's football team, has a 2.5, or better scholastic average, and plans to enter a medically oriented post-secondary program.

#### North Schuylkill Volunteer Home Care Fund

Distributions are made to Diakon Volunteer Home Care for services in the North Schuylkill area.

#### Joseph M. O'Neill, Jr. Memorial Fund

Provides an award to a graduating senior whose course of study was Electromechanical/Industrial automation and Robotics at the Schuvlkill Technology Center.

#### Billie Pavne Scholarship Fund

Provides scholarships to the Schuylkill County high school senior who was crowned the Greater Pottsville Winter Carnival Snowflake Princess.

#### Frank J. Pepper & Thomas J. **Pepper Memorial Fund**

Distributions are used to maintain, promote and improve the welfare. health, education, employment, safety and security of the citizens of the Ashland area.

#### **Pfluger-Przbylik Family** Scholarship Fund

Provides scholarships to a graduating senior of the Shenandoah Valley High School to major in a technical field such as accounting, computer technology, business or engineering.

#### Pottsville Catholic Alumni Fund

Provides an award to students entering their freshman year at Nativity B.V.M. High School. There are designated geographical boundaries for the residence of these students, covering the same areas as originally served by Pottsville Catholic High School.

#### Pottsville Enrichment Fund

Distributions are made to the Charles Baber Cemetery for improvements and functions, which will benefit the citizens of Pottsville.

#### Pottsville Lions Charities. Inc. Endowment Fund

Distributions are made to Pottsville Lions Charities, Inc. for such uses and purposes as determined by the organization.

#### Pottsville Lions Charities, Inc. Scholarship Fund

Provides scholarships to high school graduates who reside in the Pottsville Area School District who are going to study in either the field of health care or in the field of automotive industry.

#### Maud M. Prichard Memorial Fund

Provides an award to a member of the graduating class of North Schuylkill High School who excels in mathematics.

#### Carl F. Reichwein, M.D., **Memorial Fund**

Distributions are made to St. Mauritius and St. Joseph's Roman Catholic. Ashland to provide financial aid for children of the two parishes in obtaining education in Catholic elementary schools.

#### **Reidler Family Charitable Trust**

The donor recommends grants to charitable organizations.

#### **Reidler Family Helping Hand Fund**

The donor recommends grants to charitable organizations.

#### **Reidler Family Library Trust**

Distributions are made to the Ashland Public Library.

#### **Ringtown Area Library Fund**

Distributions are made to the Ringtown Area Library for such uses and purposes as determined by the library.

#### William J. "Rex" Roberts Memorial Fund

Provides an award to a member of the graduating class of the North Schuylkill High School who excels in English.

#### Melba S. Royal and **Robert A. Royal Fund**

Distributions are made to the United Presbyterian Church of Pottsville, Pottsville Free Public Library, Schuylkill County Council for the Arts , Trinity Episcopal Church for the upkeep of Charles Baber Cemetery and the City of Pottsville Shade Tree Commission.

#### George J. Schilling Memorial Fund

Distributions are made to the Washington Fire Company No. 1 in Ashland.

#### John C. & Helen M. Schreck Memorial Fund

The donor recommends grants to charitable organizations.

#### Schuylkill Conservation District Endowment Fund

Distributions are made to the Schuvlkill Conservation District for such uses and purposes as determined by the organization.

#### Schuylkill County Conservation and **Environmental Improvement** Endowment Fund

Distributions are made to the Schuvlkill County Commissioners to be expended by them in conformance with the Environmental Stewardship and Watershed Protection Act of 1999.

#### Schuylkill County Society For Crippled Children-McAdams Endowment Fund

Distributions are made to Schuvlkill County Society for Crippled Children for such uses and purposes as determined by the organization.

#### Schuylkill Haven Free Public Library Fund

Distributions are made to Schuylkill Haven Free Public Library for such uses and purposes as determined by the library.

#### Schuvlkill Haven Lions Community **Charities Healthcare Scholarship** Fund

Provides scholarships to eligible students who are employees or volunteers of the Schuylkill Haven area EMS or graduates of the Schuylkill Haven or Blue Mountain School District to attend institutions of higher education majoring in health care related fields.

#### Schuvlkill Haven Lions EMS Fund

Distributions are made to the Schuylkill Haven Area EMS for such uses and purposes as determined by the organization.

#### Schuvlkill Headwaters Association Fund

Distributions are made to the Schuvlkill Headwaters Association for such uses and purposes as determined by the organization.

#### Schuvlkill United Wav Endowment Fund

Distributions are made to Schuylkill United Way for such uses and purposes as determined by the organization.

#### **David Lee Sener Memorial Award**

Provides an award to a member of the graduating class at North Schuvlkill High School who is the outstanding member of the brass section of the high school band.

#### **Eleanor B. Spencer Memorial Fund**

Distributions are used to maintain, promote and improve the welfare, health, education, employment, happenings, safety and security of the citizens of the Ashland area.

#### Dr. Robert Douglas Spencer **Memorial Fund**

Provides scholarships to graduates of North Schuylkill High School, Cardinal Brennan graduates, and graduates of any Catholic High School who reside in the geographic areas served by the school districts of Mahanoy Area, North Schuylkill and Shenandoah Valley. Preference is given to the education and training of medical students, medical technicians, nurses and hospital administrators.

#### **Roy P. Steeley Music Scholarship Fund**

Provides an award to the most deserving graduate of the North Schuylkill High School band.

#### St. Vincent DePaul Society of Upper Schuylkill County **Endowment Fund**

Distributions are made to St. Vincent DePaul Society of Upper Schuvlkill County for such uses and purposes as determined by the organization.

#### **Chester P. Steininger Memorial** Fund (Accounting)

Provides scholarships to a graduate of Nativity B.V.M. High School who is pursuing a degree in Accounting.

#### **Chester P. Steininger Memorial** Fund (Medical)

Provides scholarships to a graduate of any Schuylkill County High School who is studying oncology in medical school.

#### **Tim Stine Memorial Fund**

Provides an award to a member of the graduating class of Minersville Area High School who excels as a lineman of the football team.

#### **Adeline Strouse Memorial Fund**

Distributions are used to maintain the Ashland Mother's Memorial. **Mabel and Harry Strouse** 

#### **Memorial Fund**

The donor recommends grants to charitable organizations.

#### Warren W. Stutzman Memorial Scholarship Fund

Provides scholarships to students of the graduating class of Tri-Valley High School. The graduate selected shall be chosen primarily based upon athletic achievements, with secondary consideration given to scholastic achievement, leadership ability and community involvement.

#### Jean A. Tielman, R.N. Memorial Fund

Provides an award to a member of the graduating class of Nativity B.V.M. High School who is pursuing training leading to a R.N. diploma or B.S.N. degree.

#### **Raymond L. & Jean D. Tilmont Memorial Fund**

Provides scholarships to a member of St. Mauritius Roman Catholic parish, Ashland who will be attending any Catholic High School.

#### Elmer W. Toewe Memorial Fund Distributions are made to Ashland

Little League Baseball, Inc.

#### United Steel Workers of America, Local 14372, Scholarship Fund

Provides scholarships to children, stepchildren and adopted children and to grandchildren, stepgrandchildren and adopted grandchildren of the present members and also of former members, now retired, of the United Steel Workers of America, Local No. 14372.

#### Ruth A. Wagner Memorial Fund

Provides an award to a member of the graduating class of North Schuylkill High School, who is a resident of Butler Township, and who excels in physical education.

#### Washington Fire Company **Community Ambulance Fund**

Distributions are made to the Ashland Washington Fire Company Community Ambulance for its use in providing ambulance service to the area.

Edward H. Watkins Memorial Fund Provides an award to a member of the graduating class of North Schuylkill High School who has excelled in swimming.

#### **Charles Werner Endowment Fund** Distributions are made to organiza-

tions, churches or public agencies' programs benefiting and educating children residing in Pine Grove Borough, Pine Grove Township and Washington Township.

#### Mary E. and Warren E. Wert and **Gertrude C. Shuler Memorial Fund**

Provides an award to a member of the graduating class of the Millersburg Area High School who is going to pursue a degree in Elementary or Secondary Education.

#### Willow Park Fund

Distributions are used for repairs and maintenance of Willow Park, Ashland.

#### Loretta Pollack Woznisky-Lonoskie Fund

Provides an award to a member of the graduating class of Pottsville Area High School who has demonstrated concern and dedication to preserving the environment and sustaining our green spaces.

#### Joseph A. Zane, Esq. Family Charitable Trust

The donor recommends grants for libraries and recreational resources in the Shenandoah and Schuylkill Haven Areas, for support of families and family life and stroke victims and their families in Schuylkill County, and to preserve the dignity and historical value of nonprofit cemeteries in Schuylkill County.

Schuylkill Conservation District Monitoring Stream Quality

# 5

# IRA Charitable Rollover

On December 17, 2010 President Obama signed the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010 (H.R. 4853) into law, extending the IRA Charitable Rollover tax provision until December 31, 2011.

#### What is an IRA charitable rollover?

The law uses the term "qualified charitable distribution" to describe an IRA charitable rollover. A qualified charitable distribution is money that individuals who are 70<sup>1</sup>/<sub>2</sub> or older may direct from their traditional IRA to eligible charitable organizations. The provision has a cap of \$100,000 for charitable distributions from individual IRAs each year. Individuals may exclude the amount distributed directly to an eligible charity from their gross income.

What is the new expiration date of this provision? This provision is still time-limited. It applies only to qualified charitable distributions made before January 1, 2012.

#### Were there any substantive changes to the operations of the provision?

The only change to note is that the new law allows donors to make gualified charitable distributions through January 31, 2011, and elect to have them treated as gualified charitable distributions in 2010. The secretary of the Treasury will define how that election is made. Recognizing that the extension of the IRA charitable rollover provision occurred so late in 2010, this change may be a particular benefit to donors who would like to take advantage of the rollover in both 2010 and 2011 but may not have time to make the 2010 distribution prior to December 31, 2010.

Will an IRA distribution to a fund held by a Community Foundation qualify for this special treatment? Yes, distributions to almost all types of funds typically held by community foundations - such as scholarship, field-of-interest, and designated funds - gualify. The exception to this general statement is that a distribution to a donor advised fund will not qualify for this special treatment.



## Pottsville Lions Amphitheater at Joulwan Park

The Pottsville Lions Club made a donation of \$30,000 on behalf of the Pottsville Lions Charities and the Great Pottsville Cruise to Lasting Legacy for Pottsville to build the amphitheater at the General George A. Joulwan Park. During a dedication ceremony on September 6, the crowd enjoyed the entertainment provided by the Third Brigade Band, Schuylkill Choral Society and Pottsville Joint Veterans as the crowd gathered to hear remarks by Mayor John D.W. Reiley, Ian Lipton, Dave Clews and the guest speaker, Retired General Joulwan.

The amphitheater is located behind the skate park on this eleven acre area. The land has been transformed into a multi-purpose facility that will offer a venue for entertainment, recreation and education to countless people for generations to come.



# community investment

# Celebrating Schuylkill County's 200th Anniversary

On behalf of Darlene Robbins and Frank Zukas, Co-Chairs for the Courthouse Commons fundraising efforts, Schuylkill Area Community Foundation would like to thank the donors that so graciously supported this project to commemorate the 200th Anniversary of Schuylkill County. The Courthouse Commons will be a place for outdoor gatherings, celebratory or other public functions and used by students and visitors to learn about the history, geography and people of Schuylkill County.

Nationwide Mutual Insurance Company

Town Drugs Inc. and Yorkville Drug Store

Wegmans Food Markets, Retail Service Center

BICENTENNIAL

**200 years** 

**PPL Services Corporation** 

Penn State Schuylkill

Prime Care Medical Inc.

Solar Innovations, Inc.

World Resources Company

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**VIST Financial** 

**RBC Capital Markets Corporation** 

Abilities in Motion **Anonymous Donor** Ateeco, Inc. The Benecon Group, Inc. Alfred Benesch & Company **Capital Blue Cross Coca-Cola Bottling Company of Pottsville** Emerald Advisors Inc. The First National Bank of Minersville Greens Communications, Inc. **Higgins** Insurance M&T Charitable Foundation Magic 105.5 WMGH & Oldies 1410 WLSH

As the committee continues to reach out to the business community and individuals for financial support, you can be reassured that your contributions will be used specifically for this bicentennial project through the fiscal management of Schuylkill Area Community Foundation. The Commissioners entered into this agreement Schuvlkill Coun with the Foundation for the work of the Schuylkill County Bicentennial Committee and all contributions are deductible as charitable donations for federal income tax purposes.

Thank you for supporting this project that will be a lasting tribute to future generations.

- Private Banking
- Insurance

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Howard A. Trauger Investment Advisor

# SCHUYLKILL CAPITAL MANAGEMENT, LTD.

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# Mission Statement

The Mission of Schuylkill Area Community Foundation is to serve donors by developing, managing, and investing their contributions and to serve the community by distributing earnings annually, in accordance with donor wishes, to the community at large. These distributions include but are not limited to: arts and culture, education, environment, health and human services, and youth and volunteer programs.



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